

Your aid application was selected for review in a federal process called Verification. We must compare information from your FAFSA with this worksheet and with your 2017 Federal Income Tax information. Should there be differences between your FAFSA and the information that you provided to our office, we will make those corrections to your FAFSA. We reserve the right to ask for further clarification and to request additional information under Federal financial aid program guidelines (CFR title 34, Part 668).

2019-2020 VERIFICATION WORKSHEET

A: Student Information

Last Name	First Name	M.I.
Date of Birth	Last 4 SSN	Student ID #
@salemstate.edu		
E-mail address		
Best Phone Number to reach you		

To complete this process we will need either:

1. a direct data transfer from the IRS to your FAFSA or
2. the official IRS Tax Transcript (no 1040 forms).

To easily complete the Data Transfer just log into your FAFSA and click on the secure IRS Data Retrieval tool located in the Financial Information Section.

If you cannot do the IRS data transfer, you can request an IRS Tax Return Transcript online at www.irs.gov/Individuals/Get-Transcript or by calling the transcript order line at 800-908-9946.

B: Family Information

You are a Dependent Student if your FAFSA answers required that you provide Parent data. On the table below enter:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents, AND
- Your parent(s) dependent children, if your parents will provide more than half of their support from July 1, 2019 through June 30, 2020.

You are an Independent student who did NOT provide parent data on the FAFSA. On the table below enter:

- Yourself (and your spouse if married)
- Your dependent children, if you will provide more than half of their support from July 1, 2019 through June 30, 2020

Include other people as part of your household only if they now live with you (or your parent(s), if dependent) and if you or your parent(s) will be providing more than half of their income.

Full name of student and family members who live in or are supported by the household that your FAFSA answers refers to; include any dependent undergraduate students attending another college.	Age	Relationship to you	If a household member is attending college at least half time (except for parent) please write the school name here:
Your name:		SELF	Salem State University

ANY DELAY IN RESPONDING OR RETURNING THIS FORM MAY RESULT IN A LOSS OF FINANCIAL AID!

Protect your privacy and send this safely from your salemstate.edu

email account to ours: navcenter@salemstate.edu

or fax this form to: 978.542.6876. Be sure to include your supporting documents.

Questions? Call us at 1-978-542-8000.

C: Federal Tax Return Information

Student (and if married, your spouse):

Please mark your 2017 tax filer status:

- I did not work in 2017 and I did not file taxes in 2017.
- I worked in 2017 but I was not required to file taxes. I am submitting my W2 with this form.
- I used the IRS Data Retrieval Tool when I filed FAFSA
- I am submitting a 2017 Federal Tax Transcript to you.

Tax filers only: please check off your matching filing status:

- Single
- Married filing: Jointly Separately
- Head of Household

Parent of a dependent student:

Please mark your 2017 tax filer status:

- I worked and filed taxes in 2017
- I did not work and I did not file taxes in 2017.
- I worked in 2017 but I was not required to file taxes. I am enclosing my W2.

Please mark your 2017 tax documentation status

- I used the IRS Data Retrieval Tool when I filed FAFSA
- I am enclosing my IRS Tax Transcript (See page 1)

Tax filers only: please check off your matching filing status:

- Single Head of Household
- Married filing: Jointly Separately

D: Federal Untaxed Income, Benefits and Income Exclusions

PLEASE USE ANNUAL AMOUNTS FOR 2017.

Student/Spouse	<i>Do not leave any spaces blank – if the answer is ZERO, write the number, "0"</i>	Parent(s)
\$	Enter Child support received for all children. <i>Do not include foster or adoption payments.</i>	\$
\$	If you worked, earned wages and received a W-2, but you were not required to file a tax return, enter the amount of the wages you earned and attach a copy of W-2 forms showing those wages.	\$
\$	Enter payments to tax-deferred pension and savings plan paid directly or withheld from earnings, including amount reported on your W-2 form in Boxes 12a through 12d, codes D,E,F,G,H or S. Do NOT include Code DD.	\$
\$	Social Security Benefits received that were not taxed (such as SSI). Welfare benefits, including Temporary Assistance to Need Families (TANF). Do not include food stamps or subsidized housing.	\$
I N C O M E E X C L U S I O N S		
\$	Taxable earnings from any need based work programs earned in 2017 including Federal Work Study income.	\$

E: Additional Financial Questions:

Yes	Do you (or your parents if a dependent student) have income from a rental or vacation property (line 17 on 1040) If yes, you must submit a Property Verification Worksheet (available on Ask The Viking in Navigator).	No
Yes	Do you (or your parents if a dependent student) have a zero or a negative adjusted gross income (AGI) on your tax return? If yes, you must submit an Income Expense Worksheet (available on Ask The Viking in Navigator).	No

F: Hand Written Signature Required – Do not type your name. If student is Dependent, one parent must sign this form.

By signing this worksheet, I/we certify that all the information reported on it is complete and correct. If I left any answers blank, this form will be returned to me for completion.

Student signature DO NOT TYPE Date

Parent Signature (required, for a dependent student) Date

**Note: Any delay in returning this form
can result in loss of financial aid.**

PROTECT YOUR PRIVACY!
Label every document with the student name & ID#!